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**Limited Partner Equity Investor
Request for Proposals (RFP#12-R023)**

ADDENDUM #2

Issued: November 1, 2012

NOTICE TO PROPOSERS:

A. This Addendum shall be considered part of the Contract Documents for the above mentioned project as though it had been issued at the same time and shall be incorporated integrally therewith. Where provisions of the following supplementary data differ from those of the original Contract Documents, this Addendum shall govern and take precedence.

B. Proposers are hereby notified that they shall make any necessary adjustment in their estimates on account of this Addendum. It will be construed that each Proposer's documentation is submitted with full knowledge of all modifications and supplemental data specified herein.

The following are questions with responses, discussed at the Pre-Proposal Conference:

1. Can you confirm the number of copies for the RFP submission?

A. As noted in the RFP, submit one (1) original, five (5) copies and one (1) electronic copy on CD.

2. How will the addenda be distributed?

A. The addenda will be issued to all entities that received the RFP, and it will also be posted on the LMHA website.

3. Are these planned to be family or senior rental units?

A. These will be family units in a mix of 2 & 3 bedroom units.

4. Have the soft loan terms for the HOME funds been negotiated with the City?

A. No rate has been negotiated at this time.

5. Is the pay-in structure noted in the RFP, firm or are you accepting modifications?

A. The structure noted is not lock-in, we will accept suggestions.

6. How many buildings are anticipated in the next phase?

A. The basis number of buildings and units for the proforma we have included in this RFP, has been addressed in Addendum No. 1.

7. Have the loan terms for the HOME funds soft costs been negotiated with the City?

A. The HOME loan or grant terms have not been negotiated as of the time of publishing of this RFP.

8. Regarding the attached proforma, the 15-year operating budget trending shows a negative in year 13.
A. This issue can be mitigated by setting the reserve levels appropriately.

Solicitation Inquiries: Matthew Sutter

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Section 3 Inquiries: Jamillah Reynolds

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(End of Addendum #2)

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Linnie B. Willis, *Director-Secretary*

Board of Commissioners

William J. Brennan, *Chairman*, Barbara J. Fuqua, *Vice Chairman*, Bernard H. Culp, Hugh W. Grefe, James A. Peppers



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2. GAUGE LEVEL OF INTEREST: So that we can gauge the level of interest in this RFP, if you have not previously done so, please advise us as to whether or not you anticipate delivering to us a proposal submittal in response to this solicitation (e.g. "Will Submit" or "No Bid").

Thank you for your interest in doing business with LMHA and we look forward to receiving a proposal submittal from your firm.

Cynthia Tetterton-Williams, Manager of Procurement and Contracts

You must complete the following and return this Addendum by fax to (419)259-9494 by no later than Tuesday, 11/6/2012, 12:00PM ET. It is the responsibility of all offerors to acknowledge addendums. Failure on the part of any proposer to acknowledge this addendum by the deadline may, at the LMHA's discretion, deem that proposer as non-responsive and may eliminate such proposer from consideration for award.

ACKNOWLEDGED BY:

Signature	Date	Printed Name	Company

Linnie B. Willis, *Director-Secretary*
Board of Commissioners

William J. Brennan, *Chairman*, Barbara J. Fuqua, *Vice Chairman*, Bernard H. Culp, Hugh W. Grefe, James A. Peppers